

Examining Progression in Mountain Bike Specialization: A Nationwide Study

Abstract

The purpose of this study is to use the recreation specialization construct to examine the diversity of mountain bike riders in the US to better meet their needs, and to help strengthen the sport and the outdoor economy. At one end of the specialization continuum are Completely High Specialist and at the other end are Completely Low Specialists. As recreationists gain skill and experience, make an activity central to their lifestyle, and make more investments in equipment, they can progress in specialization. Little if any research used the construct to study the larger non-competitive and competitive mountain biker population. The authors analyzed a nationwide mountain bike data set that was collected in 2018 using a snowball sampling method. There were 13,623 mountain bikers across the US that provided usable online surveys. Specific recommendations are provided to help mountain bikers progress in specialization. Theoretical and methodological implications are also presented.

KEYWORDS: Recreation specialization, mountain biking, progression, outdoor economy

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1 **Study Purpose**

2 Recreation Specialization (explained below) is a conceptual framework and managerial
3 tool for understanding the diversity among outdoor recreation activities such as mountain biking.
4 The purpose of this study is to use the Recreation Specialization construct to better understand
5 (1) the diversity of specialization, (2) desire for progression, (3) benefits of progression, and (4)
6 ways to promote progression in specialization among mountain bikers in the US. That is, by
7 delineating subtypes of mountain bikers (e.g., market segments), community leaders can better
8 understand their differing socio-demographics, aspirations, motivations, trail preferences,
9 leadership, and contributions to the outdoor economy to help advance the sport.

10 **Conceptual Framework**

11 Bryan (1977) first defined recreation specialization as "a continuum of behavior from the
12 general to the particular, reflected by equipment and skills used in the sport and activity setting
13 preferences" (p. 175). At one end of the continuum are novices and at the other end are more
14 avid participants. As recreationists gain skill, equipment, participation, and commitment, they
15 can move along the spectrum from novice to expert (Bryan, 1977). For more than 40 years,
16 researchers have examined recreation specialization in the context of hikers, anglers, canoeists
17 and whitewater rafters, boaters, birders, hunters, off-highway vehicle users, campers, rock
18 climbers, hikers and backpackers, skiers, photographers, ultimate frisbee players, scuba divers,
19 and competitive mountain bike racers. The only study on the progression in mountain bike
20 racing specialization was conducted by Shafer and Scott (2013). Surprisingly little research used
21 a multidimensional construct of recreation specialization to understand the diversity within the

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1 larger non-competitive and competitive mountain biker population which includes all styles of
2 mountain biking. This study helps fill that void in the literature.

3 Researchers generally agree that specialization is multidimensional and consists of
4 behavioral, cognitive, and affective components (Manning, 2022; Scott & Shafer, 2001).
5 Behavioral indicators include past experience (Choi et al., 1994; Hammitt, Backlund, & Bixler,
6 2004) and investment in equipment (Donnelly et al., 1986). Cognitive variables include skill
7 level (Needham, Rollins, & Vaske, 2005; Vaske, Dyar, & Timmons, 2004) and knowledge
8 (Kerstetter, Confer, & Graefe, 2001; Lee & Scott, 2004). Indicators of affective attachment and
9 commitment include involvement and centrality to lifestyle (McFarlane, 2004; McIntyre &
10 Pigram, 1992). McFarlane (1994) reported a 3-factor solution to describe these dimensions of
11 specialization in their study. The factors included past experience, centrality to lifestyle, and
12 economic commitment. Similar factors were used in this study and include skill level and
13 experience, centrality to lifestyle, and equipment and investment. A description of each factor
14 follows.

15 **Factor 1: Skill Level and Experience**

16 *Skill level*--The cognitive component of an activity can be measured by skill level,
17 expertise, and knowledge (McIntyre & Pigram, 1992). Some studies have employed a self-
18 assessment of skill by respondents (Graefe, et al., 1986; Hammitt, et al., 1989; Kerins, Scott, &
19 Shafer, 2007; Scott, et al., 2005; Sorice, Oh, & Ditton, 2009; Tarrant, et al., 1997). These studies
20 asked respondents to classify their skill level ranging from beginner to expert.

21 *Experience use history (EUH)*--The “the amount and extent of participation by the
22 individual in recreational pursuits” is used to measure EUH (Schreyer, Lime, & Williams, 1984,

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1 p. 34). Since specialization is a process that occurs over time, Hammitt et al. (1989) argued that
2 “use experience has to be a phenomenon closely related to the specialization process” (p. 212).
3 EUH was originally developed by Williams (1980) to measure behavioral involvement
4 including: (1) number of times respondents had floated rivers, (2) number of rivers respondents
5 had floated, and (3) total number of river trips respondents had made. Hammitt and McDonald
6 (1983) and Schreyer et al. (1984) also helped develop the EUH construct as a measure of past
7 experience (e.g., total visits, total years of use, and frequency of use, etc.).

8 **Factor 2: Centrality to Lifestyle**

9 Centrality of an activity to a participant's lifestyle is the affective component of
10 specialization and refers to “friends or others and social interactions centered on the activity” as
11 well as the “central role of the activity in the individual’s life” (McIntyre & Pigram, 1992, p.
12 7). Centrality to lifestyle measures the extent of participants’ lifestyle and social network
13 connection to an activity (Sutton, 2003). Wellman et al.’s (1982) study of canoeists was one of
14 the first attempts to incorporate centrality into the study of recreation specialization. Other
15 researchers have since included it as a dimension of specialization by asking respondents to
16 report organization or club memberships, social networks, newspaper articles, magazine
17 subscriptions, brochures, books and videos owned, radio and television shows, media use such as
18 websites about an activity, making family and career decisions in light of interest in an activity,
19 and agreement to centrality statements (Beardmore et al., 2013; Bricker & Kerstetter, 2000;
20 Chipman & Helfrich, 1988; Ditton, Loomis, & Choi, 1992; Kuentzel & McDonald, 1992; Lee,
21 1993; Scott & Shafer, 2001; Virden & Schreyer, 1988). Most recently, Heuvel et al. (2022),
22 measured centrality to lifestyle using a six-indicator scale adapted from Dorow et al. (2010)
23 including “Most of my friends are in some way connected with fishing”.

1 **Factor 3: Equipment and Investment**

2 Another behavioral component of specialization includes investment in equipment
3 (Donnelly et al., 1986). This type of behavioral commitment often involves the investments
4 made to engage in activities such as the purchase of equipment (e.g., number of equipment items
5 owned and value of the equipment).

6 **Specialization as a Hierarchical or Nonhierarchical Horizontal Phenomena**

7 Specialization can function hierarchically across styles of activities (e.g., worm anglers
8 progressing toward fly-fishing) or it can be nonhierarchical horizontal wherein all styles of
9 mountain biking are all capable of reaching high degrees of specialization (Nelb & Schuster,
10 2007). Bryan (1977) suggested that recreationists would progress toward a particular style of
11 recreation within an activity such as fly-fishing for angler specialization. On the other hand,
12 Kuentzel (2001) and Scott and Shafer (2001) suggest that there are multiple trajectories toward
13 expert status. "Instead of progressing through stages of participation in well-established
14 activities, leisure participants may instead be sampling from a growing variety of opportunities."
15 (Kuentzel, 2001, pp. 353-354). "If leisure is best characterized by diversity and expanding
16 opportunity, then participation does not mean progress toward an ultimate pre-established
17 objective--e.g., progress from worm-fishing from the dock toward fly-fishing on a spring-fed
18 stream for native trout. Instead, participation instead may be better characterized by multiple
19 trajectories from a single starting point. Some anglers may indeed progress from worm-fishing,
20 where the specialist may be able to choose just the right type of worm from the appropriate type
21 of soil for the right type of fish species under exacting water quality conditions." (Kuentzel,

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1 2001, p. 354). This study takes on the latter proposition that progression of mountain bike trail
2 riding specialization is a nonhierarchical horizontal progression.

3 **Methodology**

4 **Survey Development**

5 The online Qualtrics survey instrument was developed based on 18 different surveys that
6 were collected from mountain bike clubs, research publications, IMBA, mountain bike groups,
7 etc. A total of 79 questions were included in the survey after receiving feedback from 16
8 mountain biking experts and professionals during two review phases. Although the survey was
9 long, it met the ambitious goal of gaining a more comprehensive view of the current state of
10 mountain biking.

11 **Data Collection**

12 Data were collected online from August 20 to September 20, 2018 using convenient and
13 snowball sampling techniques facilitated by IMBA using mail, newsletters, paid social media
14 posts on Facebook and Instagram, and website. The goal of this sampling plan was to seek a
15 wide range of study participants and not just those that are connected by websites or members of
16 clubs or IMBA. The sample included respondents from all 50 states and Puerto Rico.

17 **Analysis**

18 Data were analyzed using IBM SPSS Statistics Version 28.

19 1. Study responses were analyzed for completeness.

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- 1 2. The original scores of the 13 specialization items were standardized into Z-scores ($M = 0$,
2 $SD = 1$) and then examined in factor analysis. Factors were extracted using principle
3 components analysis with varimax rotation.
- 4 3. The mean Z-score for each of the factors identified in step 1 were used in a two-step
5 cluster analyses with 3, 4, and 5 clusters specified to find the ideal solution.
- 6 4. Statistical differences among the clusters were examined using variables that measure
7 socio-demographics, preferences, aspirations, behaviors, etc.

Results and Discussion

9 A total of 19,224 individuals clicked on the survey link. Due to the large response rate
10 any survey that was less than 86 percent complete was automatically removed from the final data
11 set (Table 1). Additionally, all international respondents ($n=105$) were removed because the
12 focus was on mountain bikers in the United States. A total of 5,601 respondents were removed
13 leaving 13,623 included in the final analyses.

14 **Mountain bike specialization variables were identified with guidance from the** 15 **literature.**

16 A total of 13 specialization items were selected from the survey instrument because they
17 have the potential to belong to one of 3 dimensions of specialization examined in this study
18 (Table 1). The literature on recreation specialization guided the authors as they reached
19 consensus in the selection of items.

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Table 1*Means and Standard Deviations of the Specialization Variables used in Factor Analysis*

Dimensions	Variable names	Survey questions and value labels	Mean (Median)	SD
Skill level and ability/experience (Behavior and Cognitive)	Self-reported skill level	Q1. How would you best describe your mountain biking ability/experience? ^a	3.61 (4.00)	0.85
	Years of participation	Q2. How long have you been mountain biking? (Years) ^b	16.52 (16.00)	10.50
	Frequency of participation	Q8. During your riding season, how often do you mountain bike? ^c	3.04 (3.00)	0.84
Centrality to lifestyle (Affective)	Family and work trips	Q20. How often do you take your mountain bike with you on family and/or work trips when mountain biking is not the primary goal of trip? ^d	2.90 (3.00)	1.10
	Events attended (races and non-races)	Q21. How many mountain bike events/festivals (non-races) did you attend in the last 12 months? And, how many mountain bike races did you participate in during the last 12 months?	1.42 (1.00)	3.07
	Engage with others on social media	Q50. How often do you engage with mountain biking companies, individuals, groups, and/or publications on social media? ^d	2.89 (3.00)	1.15
	Share experience on social media	Q51. How often do you use social media to share your mountain bike experiences? ^d	3.07 (3.00)	1.23
	Use Strava	Q52. How often do you use Strava to track your ride? ^d	2.95 (2.00)	1.78
	Engage with community	Q59. What ways do you currently engage with the local mountain bike community? ^e	1.72 (1.55)	0.66
	Equipment and investment (Behavior)	Frequency of mountain bike purchases	Q15. How often do you purchase a mountain bike? (In years)	4.79 (4.00)
Money spent on last mountain bike		Q16. Approximately how much money did you spend on your last mountain bike purchase?	3,424.81 (\$3,000)	2,133.28
Money spent on mountain bike maintenance		Q17. Annually, how much did you spend on maintaining your mountain bike?	405.68 (\$300)	696.54
Money spent on mountain bike equipment		Q18. Annually, how much do you spend on mountain bike related equipment and accessories?	476.21 (\$300)	896.14

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- 1 Continued from Table 1.
- 2 a. Measured on a 5-point scale (1=Beginner or new rider, 2=Novice, 3=Intermediate, 4=Advanced,
3 5=Expert)
- 4 b. Measured on a 5-point scale (1=Daily, 2=4-6 times a week, 3=2-3 times a week, 4=Once a week, and
5 5=A few times a year).
- 6 c. Measured on a 6-point scale (1=A few times a year, 2=A couple of times a month, 3=Once a week,
7 4=2-3 times a week, 5=4-6 times a week, 6=Daily).
- 8 d. Measured on a 5-point scale (1=Never, 2=Seldom, 3=Sometimes, 4=Frequently, 5=Always)
- 9 e. Measured with a mean score of 11-items (Lead group rides, Participate in group rides, Coach skills
10 clinics, Participate in skills clinics, Volunteer at mountain bike events, Help with a NICA program,
11 Participate in local Races, Volunteer at local races, Attend your local mountain bike group's
12 meetings, Attend meetings with land managers to advocate for mountain bikers, Contact my elected
13 officials on behalf of mountain biking). Each item was measured on a 6-point scale (1=Never,
14 2=Once a year, 3=A few times a year, 4=Once a month, 5=Several times a month, and 6=Weekly).

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16 **The specialization dimensions are reliable and valid.**

17 The original scores of the 13 specialization items that were defined in Table 1 were
18 standardized into Z-scores ($M = 0$, $SD = 1$) and then examined in factor analysis (Table 2).
19 Factors were extracted using principle components analysis with varimax rotation (Table 2).
20 Four factor items that cross-loaded (<0.15) and had the lowest loading scores ($<.50$) were
21 dropped from the factor and later analyses. Hasegawa and Gudykunst (1998) suggest that cross
22 loading of 0.15 or more should be excluded from further analysis.

23 Three factors were identified (i.e., centrality to lifestyle, skill level and experience, and
24 equipment and investment) and were similar to the specialization construct used to examine
25 other recreational activities, especially the three-factor solution by McFarlene (1994) which
26 included centrality to lifestyle, past experience, and economic commitment. The three-factor
27 solution had eigenvalues greater than 1.0, and the total variance explained in the analysis (Table
28 2) is near 50 percent which is considered acceptable (Streiner, 1994). Finally, the standardized

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- 1 Cronbach's alpha coefficients also indicate that the factors are reliable (have internal
2 consistency) and measure their respective specialization dimensions: centrality to lifestyle, skill
3 level and experience, and equipment and investment.

Table 2

Factor Loading Scores for Mountain Bike Specialization Variables

Specialization variables	Factor 1 Centrality to lifestyle	Factor 2 Skill level and experience	Factor 3 Equipment and investment
Share experience on social media	.79	-.06	-.01
Engage with others on social media	.75	.01	-.02
Engage with the community	.66	.25	.11
Events attended	.54	.14	.20
Use Strava	.50	-.16	.15
Frequency of participation ^a	.42	.35	.30
Frequency of mountain bike purchases ^a	-.41	.03	-.38
Family and work trips ^a	.41	.30	.08
Years of participation	-.18	.82	-.10
Self-reported skill level	.16	.81	.15
Money spent on last mountain bike ^a	.14	.47	.44
Money spent on mountain bike equipment	.09	.04	.80
Money spent on mountain bike maintenance	.06	.09	.79
Eigenvalues	3.47	1.76	1.25
Percentage of variance explained	26.66	13.56	9.61
Total variance explained	49.83		
Scale reliability: Cronbach's alpha (based on standardized items)	.719 (5 items)	.669 (2 items)	.657 (2 items)

4 ^a Items deleted after factor analysis due to cross loading.

- 5 In addition to the high factor loading scores and acceptable reliability coefficients for all
6 three factors, the measures were also developed from a reasonable theoretical base and
7 conceptual definition allowing the authors to interpret the factors in a meaningful way. As
8 already mentioned, the three factors that were identified (i.e., centrality to lifestyle, skill level
9 and experience, and equipment and investment) in Table 2 were similar to the specialization
10 construct used to examine other recreational activities, especially the three-factor solution by
11 McFarlene (1994). Furthermore, the first factor (i.e., centrality to lifestyle) has traditionally
12 measured the use of printed media such as magazines, books, brochures, and newspaper articles.

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1 Similarly, this study used social media and other forms of engagement with the community as a
2 measure of centrality to lifestyle. The second factor (i.e., skill level and experience) identified in
3 this study is equivalent to Virden and Schreyer's (1988) 2 item domain that explains General
4 Experience in hiking specialization (i.e., 1. years of hiking experience and 2. self-rated level of
5 hiking experience). The third factor identified in this study is similar to Needham and Vaske's
6 (2013) 2 item domain that explains equipment (i.e., 1. I have accumulated a lot of deer/elk
7 hunting equipment and 2. I have invested a lot of money in deer/elk hunting equipment).

8 **A four-cluster solution was used to create the typology of mountain bikers.**

9 After confirming the reliability and validity of the specialization variables, the mean Z-
10 score for each of the three factors was calculated and used in a two-step cluster analysis. That is,
11 cluster analysis was used to group respondents into homogeneous groups based on three
12 dimensional scores of specialization. Noise handling was selected in SPSS to remove outliers.
13 After randomly sorting the data, 2 to 6 clusters were examined, and based on criteria provided by
14 Weinstein (1987), a four-cluster solution was selected with 75 outliers removed (Table 3). The
15 criteria provided by Weinstein (1987) include homogeneity within the segment, heterogeneity
16 between segments, sizable population, and meaningful segment data (e.g., segment data that are
17 most practical and usable). Furthermore, 50 percent of the sample was randomly selected, and
18 the same 2-step cluster analysis was conducted to confirm the stability of the four-cluster
19 solution. Each cluster was given a name (i.e., Completely High Specialists, Purely Skill and
20 Experience Specialist, Purely Centrality to Lifestyle Specialist, and Completely Low Specialist)
21 based on the pattern of mean scores across the three dimensions of specialization that were
22 identified in this study.

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1 ANOVA results in Table 3 verified that mean Z-scores of each factor of specialization
 2 differed significantly across the three clusters: centrality to lifestyle ($F = 8040.17, p < .001,$
 3 $\eta^2 = .656$), skill level and experience ($F = 6957.48, p < .001, \eta^2 = .623$), and equipment and
 4 investment ($F = 922.23, p < .001, \eta^2 = .179$). Eta-squared (η^2) values measured the effect size or
 5 the strength of association and ranged from .179 to .656. As a rule of thumb, Eta-squared values
 6 equal to .01 are small effects, .06 are medium effects, and .14 or higher are large effects.
 7 Scheffe's post hoc test was also used because it handles unequal group sizes and provides more
 8 conservative results (Vaske, 2008). Completely High Specialists had significantly ($p < .001$)
 9 higher levels of centrality to lifestyle, skill level and experience, and equipment and investment.
 10 On the other end of the spectrum, completely low specialist had significantly lower levels of all
 11 three factors than most other groups (Scheffe's test, $p < .001$). That is, the Completely High
 12 Specialists were above average (positive mean Z-scores) and low specialists were below average
 13 (negative mean Z-scores) in all three factors. Purely Skill and Experience Specialists had the
 14 highest levels of skill level and experience ($p < .001$) among the groups, and it was the only
 15 positive mean Z-score for that group (mean $Z = 0.65$). Purely Centrality to Lifestyle Specialists
 16 had the second highest level of centrality to lifestyle ($p < .001$) among the groups and it was the
 17 only positive mean Z-score for that group (mean $Z = 0.16$).

Table 3

Mean Z-Scores of Specialization Factors by Clustered Specialization Groups

Factor	Clusters				F-test	η^2
	High ($n=3,119$)	Skill/Experience ($n=4,145$)	Lifestyle ($n=3,399$)	Low ($n=1,991$)		
Centrality to lifestyle	0.82 ^a	-0.45 ^b	0.16 ^c	-0.60 ^d	8040.17*	.656
Skill level & experience	0.42 ^a	0.65 ^b	-0.56 ^c	-1.12 ^d	6957.48*	.623
Equipment & investment	0.32 ^a	-0.11 ^b	-0.11 ^b	-0.32 ^c	922.23*	.179

18 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .001$).

19 *Significant ($p < .001$)

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1 **Who are the Completely High Specialists when compared to the other groups?**

2 The Purely Skill and Experience (90.7%) and Completely High Specialist (82.1%) groups
3 had substantially more males ($p<.05$). They were also more likely married with kids that also
4 ride mountain bikes ($p<.05$). It is important to note that Purely Centrality to Lifestyle (21.12%)
5 and Completely Low Specialists (25.9%) were more likely single with smaller household
6 incomes ($F=27.31, p<.001$). Finally, the Skill/Experience Specialist were significantly older
7 (mean=50.34 years) than the other three groups.

8 *Recommendations*—Given the high percentage of single mountain bikers that are Low
9 Specialists, community leaders should help them find opportunities to socialize with other
10 mountain bikers in the community. It appears that High and Skill/Experience Specialists are
11 more likely to pass on the sport to their kids which is another reason to support progression.

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Table 4*Socio-demographics Characteristics by Clustered Specialization Groups*

Characteristics	Clusters ²				χ^2	df	Cramer's V ⁴
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<u>Gender¹</u>							
Female	541 (17.4%) ^a	367 (8.9%) ^b	843 (24.8%) ^c	544 (27.4%) ^d	461.64*	6	.14*
Male	2,556 (82.1%) ^a	3,748 (90.7%) ^b	2,538 (74.8%) ^c	1,427 (71.9%) ^d			
Other	16 (0.5%) ^a	17 (0.4%) ^a	14 (0.4%) ^a	15 (0.8%) ^a			
<u>Marital Status¹</u>							
Single	503 (16.3%) ^a	547 (13.3%) ^b	716 (21.2%) ^c	511 (25.9%) ^d	187.73*	15	.07*
Married	2,246 (72.6%) ^a	3,148 (76.6%) ^b	2,321 (68.7%) ^c	1,260 (63.9%) ^d			
Divorced	223 (7.2%) ^a	257 (6.3%) ^a	208 (6.2%) ^a	123 (6.2%) ^a			
Separated	25 (0.8%) ^a	31 (0.8%) ^{a,b}	14 (0.4%) ^b	15 (0.8%) ^{a,b}			
Widowed	19 (0.6%) ^a	21 (0.5%) ^a	18 (0.5%) ^a	9 (0.5%) ^a			
Other	79 (2.6%) ^a	105 (2.6%) ^a	101 (3.0%) ^a	54 (2.7%) ^a			
<u>Have Kids¹</u>							
Yes, and they ride mountain bikes	1,331 (55.3%) ^a	1,666 (53.8%) ^a	1,043 (41.7%) ^b	506 (37.4%) ^c	193.03*	3	.14*
Yes, but they do not ride	967 (40.2%) ^a	1,462 (47.2%) ^b	1,204 (48.1%) ^b	715 (52.8%) ^c			
<u>Age³</u>							
	44.97 ^a	50.34 ^b	43.10 ^c	44.23 ^a	304.87*		η^2 .068
<u>Household Income (2017)³</u>							
	145,602 ^a	151,791 ^a	132,584 ^b	117,111 ^c	27.31*		.011

1 *Significant ($p < .001$)2 ¹Percentages are by columns.3 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent proportions, $p < .05$).5 ³Cluster means with different superscripts indicate significant difference (Scheffe's test, $p < .01$).6 ⁴Cramer's v is a measure of strength of association between two variables.

1 **What states had the largest percentage of Purely Centrality to Lifestyle and**
2 **Completely Low Specialists?**

3 The state of full-time residence by clustered specialization groups is reported in Table 5.
4 The percentages are often small because the sample is divided among 50 states (and Puerto
5 Rico). However, because of the large overall sample, the Chi-Square test easily meets all the
6 requirements. Therefore, when percentages are 2 or 3 times larger in one specialization group
7 when compared to other groups, the results are often significant and meaningful despite the
8 overall small percentages. It is likely that this is the first study to examine this association
9 between state residence and recreation specialization.

10 ***Recommendation--***The states with significantly ($p<.05$) larger percentages of Purely
11 Centrality to Lifestyle and/or Completely Low Specialists include Florida, Illinois, Indiana,
12 Iowa, Kentucky, Minnesota, Missouri, New York, North Carolina, and Ohio. These states may
13 benefit the most from this paper's recommendations regarding progression in mountain bike
14 specialization such as educating them about trails available within the state.

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Table 5
State of Full-Time Residence by Clustered Specialization Groups

State ¹	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
Alabama	40 (1.3%) ^a	18 (0.4%) ^b	40 (1.2%) ^a	22 (1.1%) ^a	792.22*	153	.15*
Alaska	10 (0.3%) ^a	22 (0.5%) ^a	13 (0.4%) ^a	7 (0.4%) ^a			
Arizona	115 (3.7%) ^a	74 (1.8%) ^b	114 (3.4%) ^a	45 (2.3%) ^b			
Arkansas	51 (1.6%) ^a	23 (0.6%) ^b	48 (1.4%) ^a	28 (1.4%) ^a			
California	484 (15.6%) ^a	693 (16.8%) ^a	392 (11.6%) ^b	220 (11.1%) ^b			
Colorado	352 (11.3%) ^a	718 (17.4%) ^b	281 (8.3%) ^c	161 (8.1%) ^c			
Connecticut	24 (0.8%) ^a	37 (0.9%) ^a	29 (0.9%) ^a	16 (0.8%) ^a			
Delaware	6 (0.2%) ^a	11 (0.3%) ^a	9 (0.3%) ^a	6 (0.3%) ^a			
DC	7 (0.2%) ^a	5 (0.1%) ^{a,b}	2 (0.1%) ^{a,b}	0 (0.0%) ^b			
Florida	42 (1.4%) ^a	73 (1.8%) ^{a,b}	94 (2.8%) ^c	48 (2.4%) ^{b,c}			
Georgia	122 (3.9%) ^a	107 (2.6%) ^b	142 (4.2%) ^a	74 (3.7%) ^a			
Hawaii	11 (0.4%) ^a	12 (0.3%) ^a	9 (0.3%) ^a	2 (0.1%) ^a			
Idaho	49 (1.6%) ^a	107 (2.6%) ^b	47 (1.4%) ^a	29 (1.5%) ^a			
Illinois	35 (1.1%) ^a	70 (1.7%) ^b	80 (2.4%) ^c	56 (2.8%) ^c			
Indiana	32 (1.0%) ^a	38 (0.9%) ^a	56 (1.7%) ^b	40 (2.0%) ^b			
Iowa	25 (0.8%) ^a	29 (0.7%) ^a	19 (0.6%) ^a	37 (1.9%) ^b			
Kansas	15 (0.5%) ^{a,b}	12 (0.3%) ^b	24 (0.7%) ^a	16 (0.8%) ^a			
Kentucky	25 (0.8%) ^a	24 (0.6%) ^a	28 (0.8%) ^a	30 (1.5%) ^b			
Louisiana	1 (0.0%) ^a	4 (0.1%) ^a	10 (0.3%) ^b	3 (0.2%) ^{a,b}			
Maine	12 (0.4%) ^{a,b}	26 (0.6%) ^b	11 (0.3%) ^{a,b}	4 (0.2%) ^a			
Maryland	44 (1.4%) ^a	64 (1.5%) ^a	56 (1.7%) ^a	28 (1.4%) ^a			

Progression in Mountain Bike Specialization

Table 5 (continued)*State of Full-Time Residence by Clustered Specialization Groups*

State ¹	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
Massachusetts	46 (1.5%) ^a	64 (1.5%) ^a	60 (1.8%) ^a	16 (0.8%) ^b	792.22*	153	.15*
Michigan	142 (4.6%) ^a	149 (3.6%) ^b	151 (4.5%) ^{a,b}	97 (4.9%) ^a			
Minnesota	83 (2.7%) ^a	119 (2.9%) ^{a,b}	125 (3.7%) ^c	75 (3.8%) ^{b,c}			
Mississippi	10 (0.3%) ^{a,b}	7 (0.2%) ^b	12 (0.4%) ^{a,b}	9 (0.5%) ^a			
Missouri	45 (1.4%) ^a	29 (0.7%) ^b	83 (2.4%) ^c	42 (2.1%) ^{a,c}			
Montana	41 (1.3%) ^a	88 (2.1%) ^b	29 (0.9%) ^a	26 (1.3%) ^a			
Nebraska	11 (0.4%) ^{a,b}	10 (0.2%) ^b	13 (0.4%) ^{a,b}	14 (0.7%) ^a			
Nevada	21 (0.7%) ^a	34 (0.8%) ^a	16 (0.5%) ^a	8 (0.4%) ^a			
New Hampshire	21 (0.7%) ^a	32 (0.8%) ^a	26 (0.8%) ^a	9 (0.5%) ^a			
New Jersey	28 (0.9%) ^a	30 (0.7%) ^a	21 (0.6%) ^a	19 (1.0%) ^a			
New Mexico	33 (1.1%) ^a	61 (1.5%) ^a	34 (1.0%) ^a	24 (1.2%) ^a			
New York	58 (1.9%) ^a	119 (2.9%) ^b	86 (2.5%) ^{a,b}	62 (3.1%) ^b			
North Carolina	124 (4.0%) ^{a,b}	160 (3.9%) ^b	170 (5.0%) ^c	99 (5.0%) ^{a,c}			
North Dakota	7 (0.2%) ^a	2 (0.0%) ^b	10 (0.3%) ^a	1 (0.1%) ^{a,b}			
Ohio	75 (2.4%) ^a	95 (2.3%) ^a	163 (4.8%) ^b	101 (5.1%) ^b			
Oklahoma	19 (0.6%) ^a	9 (0.2%) ^b	25 (0.7%) ^a	12 (0.6%) ^a			
Oregon	96 (3.1%) ^a	161 (3.9%) ^a	105 (3.1%) ^a	65 (3.3%) ^a			
Pennsylvania	97 (3.1%) ^a	135 (3.3%) ^a	99 (2.9%) ^a	66 (3.3%) ^a			
Puerto Rico	2 (0.1%) ^a	0 (0.0%) ^a	2 (0.1%) ^a	0 (0.0%) ^a			
Rhode Island	8 (0.3%) ^a	7 (0.2%) ^a	9 (0.3%) ^a	5 (0.3%) ^a			
South Carolina	22 (0.7%) ^a	24 (0.6%) ^a	22 (0.6%) ^a	9 (0.5%) ^a			

Progression in Mountain Bike Specialization

Table 5 (continued)*State of full-time residence by clustered specialization groups*

State ¹	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
South Dakota	18 (0.6%) ^a	6 (0.1%) ^b	7 (0.2%) ^b	7 (0.4%) ^{a,b}	792.22*	153	.15*
Tennessee	77 (2.5%) ^a	62 (1.5%) ^b	108 (3.2%) ^a	50 (2.5%) ^a			
Texas	113 (3.6%) ^a	90 (2.2%) ^b	133 (3.9%) ^a	63 (3.2%) ^a			
Utah	68 (2.2%) ^a	73 (1.8%) ^a	60 (1.8%) ^a	21 (1.1%) ^b			
Vermont	35 (1.1%) ^{a,b}	48 (1.2%) ^b	32 (0.9%) ^{a,b}	12 (0.6%) ^a			
Virginia	89 (2.9%) ^{a,b}	95 (2.3%) ^b	102 (3.0%) ^{a,b}	65 (3.3%) ^a			
Washington	91 (2.9%) ^a	126 (3.0%) ^a	60 (1.8%) ^b	57 (2.9%) ^a			
West Virginia	13 (0.4%) ^a	19 (0.5%) ^a	15 (0.4%) ^a	4 (0.2%) ^a			
Wisconsin	90 (2.9%) ^a	76 (1.8%) ^b	85 (2.5%) ^a	60 (3.0%) ^a			
Wyoming	26 (0.8%) ^a	39 (0.9%) ^a	22 (0.6%) ^a	17 (0.9%) ^a			

1 *Significant ($p < .001$)2 ¹Percentages are by columns.3 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent
4 proportions, $p < .05$).

5 **Most Purely Centrality to Lifestyle or Completely Low Specialists expressed a**
6 **desire to progress in mountain bike specialization.**

7 The motivations and aspirations of mountain bikers suggest that the Purely Skill and
8 Experience Specialists are the most likely to have reached a ceiling in progression. On the other
9 hand, the Purely Centrality to Lifestyle and Completely Low Specialists are more motivated and
10 aspire to progress. That is, both High and Skill/Experience Specialists ranked the motivation,
11 'To develop and improve my riding skills', significantly lower ($F=51.23$, $p<.001$) than the other
12 two groups with the second highest effect size ($\eta^2=.012$) among all nine motivations that were

Progression in Mountain Bike Specialization

1 examined (Table 6). And they were substantially more content (21.0% and 30.5% respectively)
 2 with their current mountain biking experiences when compared to the Completely Low (10.8%)
 3 and Purely Centrality to Lifestyle Specialists (16.1%) (Table 7). High and Skill/Experience
 4 Specialists were also substantially less likely (8.5% and 7.3% respectively) to have aspirations to
 5 become proficient riding technical trails when compared to the Lifestyle and Low Specialists
 6 (18.6% and 26.4% respectively).

7 **Recommendations**—Better meet the needs of Lifestyle and Low Specialists to promote
 8 progression in specialization.

Table 6
Reasons for mountain biking by clustered specialization groups

Motivations ¹	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
Recreation (fun)	1.41 ^a	1.70 ^b	1.61 ^c	1.81 ^d	49.42*	.012
Connecting with nature	0.48 ^a	0.60 ^b	0.55 ^b	0.61 ^b	12.19*	.003
Exercise (health and fitness)	1.27 ^a	1.52 ^b	1.45 ^b	1.51 ^b	34.06*	.008
Relaxation (escape from everyday life)	0.70 ^a	0.67 ^a	0.68 ^{a,b}	0.58 ^b	5.84*	.001
Socializing/hanging out with family/friends	0.43 ^a	0.26 ^b	0.34 ^c	0.24 ^b	40.67*	.010
To develop and improve my riding skills	0.26 ^a	0.15 ^b	0.32 ^c	0.33 ^c	51.23*	.012
Training for racing/competition	0.36 ^a	0.09 ^b	0.12 ^b	0.03 ^c	209.30*	.047
Excitement/Action/ Adrenaline	0.64 ^a	0.60 ^a	0.58 ^a	0.49 ^b	9.34*	.002
Explore new places	0.44 ^{a,b}	0.40 ^{a,b,c,d}	0.38 ^{b,c,d}	0.38 ^{a,b,c}	4.23*	.001

9 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

10 ¹Items recoded with 3 being the top reason and 1 being ranked last. Items that were not ranked among
 11 the top 3 were coded with a 0 value for the analysis. Nonresponse to all variables was treated as
 12 missing data.

13 *Significant ($p < .001$)

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Progression in Mountain Bike Specialization

Table 7
Highest Aspirations by Clustered Specialization Groups

Highest Aspirations	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<i>What is your mountain biking dream/highest aspiration?¹</i>					1263.2*	24	.18*
Participate in a race	11 (0.4%) ^a	21 (0.5%) ^a	58 (1.7%) ^b	34 (1.7%) ^b			
Win a mountain bike race	164 (5.3%) ^a	55 (1.3%) ^b	125 (3.7%) ^c	27 (1.4%) ^b			
Go on a bikepacking trip (multi-day bike camping)	281 (9.0%) ^a	430 (10.4%) ^{a,b}	384 (11.3%) ^b	238 (12.0%) ^b			
Take multi-day mountain bike vacation to a destination location (ex. Moab, UT)	1,068 (34.3%) ^a	1,237 (29.9%) ^b	1,339 (39.4%) ^c	618 (31.0%) ^b			
Ride challenging, remote backcountry trails	437 (14.0%) ^a	570 (13.8%) ^a	350 (10.3%) ^b	139 (7.0%) ^c			
Get into dirt-jumping or downhill	40 (1.3%) ^{a,b}	34 (0.8%) ^b	52 (1.5%) ^{a,c}	43 (2.2%) ^c			
Become proficient riding technical trails	264 (8.5%) ^a	304 (7.3%) ^a	631 (18.6%) ^b	525 (26.4%) ^c			
I'm content with my current mountain biking experiences	655 (21.0%) ^a	1268 (30.5%) ^b	368 (10.8%) ^c	321 (16.1%) ^d			
Other	197 (6.3%) ^a	233 (5.4%) ^a	90 (2.6%) ^b	46 (2.3%) ^b			

1 *Significant ($p < .001$)

2 ¹Percentages are by columns.

3 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent proportions, $p < .05$).

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Progression in Mountain Bike Specialization

1 **Recreation specialization is not always linear.**

2 Earlier specialization research typically grouped recreationists along a linear
3 specialization continuum (e.g., low, medium, and high) using a single item or the sum of
4 responses across dimensions. Currently that approach is considered too simplistic in the
5 profession because progression is not always linear. That is, some people can progress, decline,
6 or maintain their status along a specialization spectrum (or within one or more dimensions of
7 specialization) as a result of changes in leisure, work, or personal circumstances (Stebbins, 1992,
8 Scott & Shafer, 2001). For example, “Progression is multi-dimensional and people’s
9 involvement can be expected to change in a variety of ways. Overtime, some individuals may
10 continue to participate in activities on a regular basis and accrue commitments but exhibit little
11 evidence of skill development (Scott & Godbey, 1992, 1994). Other individuals may participate
12 in leisure activities infrequently but demonstrate a high level of skill development and personal
13 commitment.” (Scott & Shafer, 2001, p. 338). Therefore, what has been considered mid-level
14 specialization (e.g., intermediate) in previous research was considered single dimension
15 specialists (i.e., Purely Skill Level and Experience Specialist and Purely Centrality to Lifestyle
16 Specialist) in this study. These findings compliment Scott and Shafer’s (2001) proposition that
17 progression is multi-dimensional and people do not “progress in behavior, skills, and
18 commitments in a lock step fashion.” (p. 338). “Kuentzel and McDonald (1992) made the same
19 point in their study of paddlers. They noted that commitment and lifestyle involvement did not
20 keep pace with experience (i.e., skill and years of participation).” (Scott & Shafer, 2001, p. 338).
21 This is consistent with the Purely Skill and Experience Specialists which had a significantly
22 higher skill level and experience in this study. Kuentzel and McDonald (1992) suggest this
23 might be due to ceiling effects in commitment or lifestyle changes, but to be certain, they believe

Progression in Mountain Bike Specialization

1 time series data are needed to examine this. Although this study did not use time series data, it
2 did include an innovative question (see Table 7) that asked respondents to report their mountain
3 biking dream/highest aspiration. As already mentioned, this study does provide support of a
4 ceiling effect for Skill/Experience Specialists but not for the Lifestyle and Low Specialists.

5 ***Recommendations***— Future research should examine the advantages or benefits of
6 becoming a single factor mountain bike specialists (e.g., Purely Centrality to Lifestyle Specialists
7 with an above average score in centrality to lifestyle) rather than an intermediate specialist (or
8 average/mid-level specialists in or among two or more specialization factors). It is well known
9 that the average camper does not exist (Shafer, 1969). The same seems to be true for mountain
10 bikers. The four clusters reflect some of the diversity within the population. Perhaps more
11 interestingly, there were no mean Z-scores near 0 in Table 3 which suggests that there is no such
12 thing as an average mountain biker even within any single specialization factor (i.e., centrality to
13 lifestyle, skill level and experience, and equipment and investment). Finally, future research that
14 examines progression in specialization should consider measuring aspirations and motivations if
15 time series data are not available.

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17 **Completely High Specialists contribute more to the outdoor economy.**

18 As already mentioned, the Completely High Specialists spend more on mountain bike
19 equipment and other investments which contributes to more retail sales (Table 3). As tourists,
20 they also make the greatest contributions to the outdoor economy especially when compared to
21 the Completely Low Specialists. They are most likely to (96.2%) and more frequently
22 (mean=10.25 times per year) travel beyond their local trails ($p<.001$) (Tables 8 and 9). They are
23 most likely to take longer trips (overnight, weekend, 4+ days, week long, and multiple weeks),

Progression in Mountain Bike Specialization

1 travel with more people (mean=3.95), spend more per day during trips beyond their local trails
 2 (\$261.96/day), take their mountain bike with on family and/or work trips (mean=3.55 on a 5
 3 point scale), attend mountain bike events/festivals (non-races) (mean=2.83/year), and participate
 4 in mountain bike races (3.54/year) (Tables 9, 10, and 11). Therefore, encouraging mountain bike
 5 progression will likely have an even larger and positive impact on the outdoor economy.

6 **Recommendations**—Promote mountain bike progression to help grow the outdoor
 7 economy. Engage with Low Specialists on local trails. Specific details about the type of trails
 8 are discussed later in the paper.

Table 8

Travel Beyond Local Trails by Clustered Specialization Groups

Trip Characteristics	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<u>Did you travel beyond your "local" trails in the last 12 months to mountain bike?¹</u>					1129.69*	3	.299*
Yes	3,000 (96.2%) ^a	3,472 (83.8%) ^b	2,983 (87.8%) ^c	1,232 (61.9%) ^d			

9 *Significant ($p < .001$)

10 ¹Percentages are by columns.

11 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent
 12 proportions, $p < .05$).

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Progression in Mountain Bike Specialization

Table 9

Mountain Bike Tourism by Clustered Specialization Groups

	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
<u>How many times in the past 12 months did you travel beyond your "local" trails to mountain bike?</u>	10.25 ^a	6.52 ^b	6.40 ^b	4.15 ^c	88.07*	.024
<u>Please indicate how many of the following trips you made beyond your "local" trails to mountain bike in the past 12 months.</u>						
Overnight	3.49 ^a	2.21 ^b	2.19 ^b	1.38 ^c	47.33*	.016
Weekend	4.21 ^a	2.86 ^b	2.67 ^b	1.87 ^a	59.99*	.019
4+ days	1.34 ^a	1.07 ^b	0.84 ^c	0.59 ^d	58.72*	.021
Week-long	0.79 ^a	0.61 ^b	0.50 ^c	0.35 ^d	39.70*	.015
Multiple weeks	0.39 ^a	0.45 ^a	0.29 ^a	0.18 ^a	1.32	.001
<u>On average how many people are in your group when traveling beyond your local trails to mountain bike?</u>	3.95 ^a	3.04 ^b	3.00 ^b	2.59 ^b	12.84*	.006

1 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

2 *Significant ($p < .001$)

Table 10

Daily Trip Expenditures by Clustered Specialization Groups

Daily Expenditures	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
<u>On your last trip how much did you spend PER DAY when traveling beyond your "local" trails to mountain bike?</u>						
Total Sum	261.96 ^a	223.74 ^{b,c}	221.01 ^{b,c,d}	200.52 ^{c,d}	29.51*	.008

3 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

4

5 *Significant ($p < .001$)

Progression in Mountain Bike Specialization

Table 11*Mountain Bike Experiences by Clustered Specialization Groups*

Mountain Experiences ¹	Clusters				<i>F</i> -test	η^2
	High <i>n</i> =3,119	Skill/Experience <i>n</i> =4,145	Lifestyle <i>n</i> =3,399	Low <i>n</i> =1,991		
<u><i>How often do you take your mountain bike with you on family and/or work trips when mountain biking is not the primary goal of the trip?</i></u> ¹	3.55 ^a	3.04 ^b	3.12 ^c	2.54 ^d	381.46*	.083
<u><i>How many mountain bike events/festivals (non-races) did you attend in the last 12 months?</i></u>	2.83 ^a	0.72 ^b	1.39 ^c	0.53 ^d	693.87*	.141
<u><i>How many mountain bike races did you participate in during the last 12 months?</i></u>	3.54 ^a	0.49 ^b	0.96 ^c	0.17 ^d	993.16*	.191

1 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

2 ¹Items measured on a 5-point scale (1=Never, 2=Seldom, 3=Sometimes, 4=Frequently, and 5=Always).

3 *Significant ($p < .001$)

4 **Completely High Specialists are leaders in the mountain biking community.**

5 High Specialists are substantially more likely to be leaders or board members of a local
6 mountain bike group/club (26.3%, $p < .001$) when compared to the other three groups (Table 12).
7 High Specialists also volunteer at least 2 to 3 times more hours (mean=55.25 hours/year) and
8 donate 2 to 4 times more money (\$312.60/year, $p < .001$) to do trail work when compared to other
9 groups (Table 13). Among the 11 items examined, the six most common ways (based on mean
10 scores and effect size) all study participants engage with the local mountain bike community are
11 reported in Table 14 and they include: (1) 'Participate in group rides', (2) 'Lead group rides', (3)
12 'Participate in local races', (4) 'Volunteer at mountain bike events', (5) 'Attend your local
13 mountain bike group's meeting', and (6) 'Volunteer at local races'. Although they were among
14 the most common for all study participants, they were significantly higher for the High

Progression in Mountain Bike Specialization

1 Specialists ($p<.001$). Among the top 3 of 6 items examined, all study participants also think it is
2 important that mountain bikers (1) ‘volunteer to maintain trails’, (2) ‘pay for trail development’,
3 and (3) ‘volunteer but they do not have time’ (Table 15). The High Specialists were significantly
4 ($p<.001$) more likely to agree with the first two items above. Low Specialists were significantly
5 ($p<.001$) more likely to agree with item 3 above. Among the 8 items examined, the top two
6 threats to gaining/enhancing trail access by all participants were ‘Liability issues’ and ‘Lack of
7 available public lands’. Interestingly, these were significantly ($p<.001$) greater threats for Low
8 Specialists (Table 16). However, the High Specialists were most concerned with 14 of 15 issues
9 facing mountain biking that were examined in the study. The four most concerning issues (and
10 with the largest effect sizes) for the High Specialists were included in Table 16. ‘Motorized
11 vehicles (ATVs and Motorcycles) on trails’ was the only issue provided in Table 16 that was
12 significantly ($p<.001$) more concerning for the Low Specialists.

13 **Recommendations**--Promote mountain bike progression to help develop more leaders in
14 the community. This can be done by inviting all mountain bikers to participate in group rides,
15 bike races (as participants or volunteers especially at local races), special events, and group
16 meetings. Low Specialists believe it is important to volunteer (especially to maintain trails), but
17 they do not have time. The lack of free time is a common reason for Americans not to volunteer.
18 This is especially true for all the specialization groups identified in this study except the
19 Completely High Specialists. There are a lot of helpful tips available online regarding how to
20 recruit volunteers in these situations. For example, it is helpful to make volunteering more
21 accessible by creating volunteering opportunities at schools if parents have children or ask
22 employers to encourage volunteerism. Be more flexible with volunteer times and consider
23 evenings or weekend hours. Encourage people to volunteer prior to retirement to increase the

Progression in Mountain Bike Specialization

1 likelihood they volunteer during retirement. Teach something new to volunteers to help them
2 build their resume. Have fun.

3 Finally, issues and concerns that might attract Low Specialists to leadership roles include
4 liability issues, lack of available public lands, and motorized vehicles (ATVs and Motorcycles)
5 on trails.

Table 12*Leader or Board Member by Clustered Specialization Groups*

Leader or Board Member	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<u>Are you a leader or board member of your local mountain bike group/club¹</u>					1102.27*	6	.209*
Yes	820 (26.3%) ^a	251 (6.1%) ^b	257 (7.6%) ^c	32 (1.6%) ^d			
No	2,235 (71.7%) ^a	3,750 (90.6%) ^b	3,036 (89.3%) ^b	1,864 (93.8%) ^c			
We do not have a local group/club	62 (2.0%) ^a	137 (3.3%) ^b	105 (3.1%) ^b	92 (4.6%) ^c			

6 *Significant ($p < .001$)

7 ¹Percentages are by columns.

8 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent
9 proportions, $p < .05$).

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Progression in Mountain Bike Specialization

Table 13

Trail Maintenance Commitment by Clustered Specialization Groups

Commitment	Clusters				F-test	η^2
	High <i>n</i> =3,119	Skill/Experience <i>n</i> =4,145	Lifestyle <i>n</i> =3,399	Low <i>n</i> =1,991		
<u><i>How much money (annually) do you normally contribute toward trail maintenance and stewardship?</i></u>	\$312.60 ^a	\$142.77 ^b	\$119.01 ^b	\$70.66 ^b	61.49*	.015
<u><i>Annually, how many hours do you volunteer for trail maintenance and/or building?</i></u>	55.23 ^a	20.97 ^b	21.24 ^b	14.42 ^b	104.13*	.019

1 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

2 *Significant ($p < .001$)

3

Table 14

Ways Currently Engage with the Local Mountain Bike Community by Clustered Specialization Groups

Community Engagement	Clusters				F-test	η^2
	High <i>n</i> =3,119	Skill/Experience <i>n</i> =4,145	Lifestyle <i>n</i> =3,399	Low <i>n</i> =1,991		
<u><i>What ways do you currently engage with the local mountain bike community?</i></u> ¹						
Lead group rides	3.08 ^a	1.52 ^b	1.86 ^c	1.21 ^d	1179.42*	.219
Participate in group rides	4.10 ^a	2.35 ^b	3.12 ^c	1.97 ^d	1176.75*	.218
Volunteer at mountain bike events	2.46 ^a	1.44 ^b	1.73 ^c	1.25 ^d	1015.53*	.194
Participate in local races	2.64 ^a	1.44 ^b	1.74 ^c	1.20 ^d	1237.94*	.227
Volunteer at local races	2.02 ^a	1.26 ^b	1.44 ^c	1.16 ^d	739.93*	.149
Attend your local mountain bike group's meeting	2.54 ^a	1.59 ^b	1.84 ^c	1.33 ^d	739.75*	.149

4 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

5 ¹ Each item was measured on a 6-point scale (1=Never, 2=Once a year, 3=A few times a year, 4=Once a
6 month, 5=Several times a month, and 6=Weekly).

7 *Significant ($p < .001$)

8

Progression in Mountain Bike Specialization

Table 15

Volunteer Work and Trail Maintenance by Clustered Specialization Groups

	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
<u>Please indicate the extent you agree or disagree with the following statements about volunteer work and trail maintenance¹</u>						
It is important that mountain bikers volunteer to maintain trails	4.67 ^a	4.43 ^b	4.54 ^c	4.31 ^d	113.01*	.026
I would like to volunteer but I do not have time	2.82 ^a	3.28 ^b	3.29 ^b	3.50 ^c	118.54*	.027
I am willing to pay for trail development (new mountain bike trails)	4.07 ^a	3.91 ^b	4.01 ^a	3.77 ^c	39.45*	.009

1 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

2 ¹Each item was measured on a 5-point scale (1=Disagree, 2=Somewhat Disagree, 3=Neutral,
3 4=Somewhat Agree, and Agree=5).

4 *Significant ($p < .001$)

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Progression in Mountain Bike Specialization

Table 16
Biggest Threats and Issues by Clustered Specialization Groups

Threats and Issues	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
<i>What do you consider as the biggest threats to gaining/enhancing trail access?¹</i>						
Liability issues	5.51 ^a	5.69 ^b	5.39 ^a	5.15 ^c	27.00*	.006
Lack of available public lands	5.74 ^a	5.77 ^a	5.33 ^b	5.04 ^c	45.10*	.011
<i>What are the most pressing issues facing mountain biking today?²</i>						
Overall loss of trail access	3.74 ^a	3.58 ^b	3.51 ^b	3.13 ^c	100.48*	.023
The “dumbing down” of trails	3.42 ^a	3.11 ^b	3.03 ^b	2.47 ^c	211.21*	.048
Motorized vehicles (ATVs, Motorcycles) on trails	3.35 ^a	3.36 ^a	3.43 ^{a,b}	3.54 ^b	8.76*	.002
Not enough mountain bikers getting organized and involved in advocating for mountain bikers	3.40 ^a	3.06 ^b	3.15 ^c	2.83 ^d	105.46*	.025
Land managers not supportive of mountain biking	3.51 ^a	3.36 ^b	3.38 ^b	3.03 ^c	70.38*	.017

1 Note. Cluster means with different superscripts indicate significant difference (Scheffe’s test, $p \leq .05$).

2 ¹Items ranked with 1 being biggest threat to 9 being lowest threat.

3 ²Items measured on a 5-point scale (1=not at all concerned, 2=slightly concerned, 3=somewhat
 4 concerned, 4=moderately concerned, and 5=extremely concerned).

5 *Significant ($p < .001$)

6 **How can the mountain bike community help Purely Centrality to Lifestyle** 7 **and Completely Low Specialists progress?**

8 The Completely High Specialists are one of the best target markets for tourism, retailers,
 9 shop rides, mountain bike races and festivals, volunteering, donating, leadership positions, etc.
 10 And, they are arguably more likely to pass on the sport to their kids. In summary, they
 11 contribute substantially more to the sport than the other groups examined in this study. Given
 12 that the Lifestyle and Low Specialists seek progression and have not reached a ceiling, what can

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1 the mountain bike community do to help them become High Specialists and see the sport
2 continue to mature?

3 The most preferred trails by all participants include traditional singletrack and mountain
4 bike optimized singletrack (Table 17) with the following features: trail quality, proximity to
5 home/work, natural beauty of the area, number of miles in the trail system, natural technical
6 features, and range of trail difficulty (Table 18). However, the Completely Low Specialist are
7 much more likely to prefer forest/gravel road or double track ($p<.001$) (Table 17). Both
8 Lifestyle and Low Specialist also are more likely to prefer trail features including proper trail
9 signage, trailhead features (bathrooms, pavilion, playground, and safety), and easy climbs
10 ($p<.001$) (Table 18). Finally, Low Specialists often do not feel represented in the mountain bike
11 media and by mountain biking companies (Table 19).

12 **Recommendations**—In addition to providing popular singletrack trails for all mountain
13 bikers, forest/gravel road or double track should also be available for Low Specialists, especially
14 closer to their homes. Provide more trail features such as signage, bathrooms, easy climbs etc.
15 for Low and Lifestyle Specialists. Also, it is understandable that mountain bike media and
16 mountain biking companies might feel more compelled to represent the Completely High
17 Specialists given their greater financial commitment to mountain biking equipment, travel, etc.
18 However, the Lifestyle and Low Specialists groups currently feel less represented and that may
19 discourage them from progressing and becoming Completely High Specialists and future leaders.
20 They should be better represented by the mountain bike community.

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Table 17
Trail Preferences by Clustered Specialization Groups

Type of Trails	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<u>What kind of trails do you prefer to ride?¹</u>					656.68*	15	.132*
Forest/gravel road or double track	42 (1.3%) ^a	174 (4.2%) ^b	108 (3.2%) ^c	285 (14.3%) ^d			
Traditional singletrack	1,232 (39.5%) ^a	1,945 (47.0%) ^b	1,205 (35.5%) ^c	655 (32.9%) ^c			
Mountain bike optimized singletrack	1,648 (52.9%) ^a	1,859 (44.9%) ^b	1,929 (56.8%) ^c	947 (47.6%) ^d			

1 *Significant ($p < .001$)

2 ¹Percentages are by columns.

3 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent proportions, $p < .05$).

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Table 18
Importance of Features by Clustered Specialization Groups

Trail Features	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
<u>Please indicate the importance of the following features when determining where to ride.¹</u>						
Trail quality (design & features)	4.22 ^a	4.08 ^b	4.13 ^b	3.99 ^c	31.78*	.007
Proximity to home/work	3.82 ^{a,c}	3.91 ^{b,c}	3.87 ^{a,b,c}	3.94 ^b	7.90*	.002
Natural beauty of the area	3.58 ^{a,b,c}	3.64 ^{a,b}	3.55 ^{a,c}	3.55 ^{a,c}	5.86*	.001
Number of miles in the trail system	3.78 ^a	3.67 ^b	3.64 ^b	3.35 ^c	100.94*	.023
Proper trail signage	3.09 ^a	2.88 ^b	3.31 ^c	3.39 ^c	126.33*	.029
Natural technical features	3.72 ^a	3.42 ^b	3.45 ^b	3.04 ^c	194.37*	.044
Range of trail difficulty	3.69 ^a	3.45 ^b	3.58 ^c	3.39 ^b	59.68*	.014
Flow trails (berms/jumps)	2.96 ^a	2.63 ^b	3.05 ^c	2.82 ^d	85.49*	.020
Trailhead features (bathrooms, pavilion, playground, safety)	2.45 ^a	2.20 ^b	2.56 ^c	2.62 ^c	95.63*	.022
Long descents	3.00 ^a	2.72 ^b	2.83 ^c	2.50 ^d	74.34*	.017
Easy climbs	2.04 ^a	1.99 ^a	2.23 ^b	2.51 ^c	130.51*	.030

5 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

6 ¹Items measured on a 5-point scale (1=not important, 2=slightly important, 3=moderately important, 4=important, and 5=very important).

8 *Significant ($p < .001$)

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Table 19
Representation by Clustered Specialization Groups

Representation	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<u><i>How often do you feel represented in the mountain bike media and by mountain biking companies?¹</i></u>					859.22	12	.151*
Always	113 (3.6%) ^a	49 (1.2%) ^b	60 (1.8%) ^c	23 (1.2%) ^{b,c}			
Frequently	999 (31.8%) ^a	729 (17.9%) ^b	745 (22.1%) ^c	219 (11.2%) ^d			
Sometimes	1,515 (48.8%) ^a	2,065 (50.7%) ^a	1,811 (53.7%) ^b	842 (43.2%) ^c			
Seldom	433 (13.9%) ^a	951 (23.4%) ^b	626 (18.5%) ^c	608 (31.2%) ^d			
Never	56 (1.8%) ^a	276 (6.8%) ^b	133 (3.9%) ^c	259 (13.3%) ^d			

1 *Significant ($p < .001$)

2 ¹Percentages are by columns.

3 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent proportions, $p < .05$).

5 *Is Centrality to Lifestyle a key factor (or precursor) to becoming a Completely High*

6 *Specialists?*

7 Future research should examine the proposition that a pathway for mountain bike
8 progression is through engaging in social activities that are central to lifestyle. Table 6 lists the
9 top two ways mountain bikers are introduced to the activity. The Low Specialists were most
10 likely (41.4%, $p < .001$) to have tried it on their own (Table 20) and least likely (36.6%, $p < .001$)
11 to bike with friends (Table 21) which is opposite of Lifestyle and High Specialist. Table 14
12 provides some ideas on how to promote more social activities for the Low Specialists (and all
13 groups). Clearly, the number one way all groups engage with the local mountain bike
14 community is by participating in group rides, and eMTBs can help. That is, technology such as

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1 eMTB could be a game changer for the less skilled specialists. Low and Lifestyle Specialists are
 2 most likely to purchase an eMTB to be able to keep up with friends and/or a partner that rides
 3 mountain bikes (15.7%, $p < .001$) (Table 22). However, both groups were less likely to know
 4 where eMTBs are allowed and they are more likely not to have a final opinion about eMTBs.

5 **Recommendations**--Introduce new mountain bikers through social groups. Provide
 6 group ride opportunities so Low and Lifestyle Specialist can meet new friends. Provide them
 7 with access to eMTBs during groups rides so they can keep up with the group. Inform Low and
 8 Lifestyle groups about where eMTBs are permitted and how they can benefit from eMTBs.

Table 20

Mountain Biking Ability/Experience and Introduction to Mountain Biking by Clustered Specialization Groups

	Clusters ²				χ^2	df	Cramer's V
	High <i>n</i> =3,119	Skill/Experience <i>n</i> =4,145	Lifestyle <i>n</i> =3,399	Low <i>n</i> =1,991			
<u>How did you get introduced to mountain biking?¹</u>					205.43*	21	.07*
Friend	1,258 (40.3%) ^a	1,589 (38.3%) ^{a,b}	1,489 (43.3%) ^c	728 (36.6%) ^b			
Tried it on my own	1,177 (37.7%) ^a	1,910 (46.1%) ^b	1,166 (34.3%) ^c	824 (41.4%) ^d			

9 *Significant ($p < .001$)

10 ¹Percentages are by columns.

11 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent
 12 proportions, $p < .05$).

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Table 21
Mountain Bike Partners by Clustered Specialization Groups

Biking Partners	Clusters				F-test	η^2
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991		
<i>Who do you usually mountain bike with?</i>¹						
Alone	6.12 ^a	6.72 ^b	6.29 ^a	6.12 ^a	41.57*	.010
My partner/spouse	2.58 ^a	2.41 ^a	2.57 ^a	2.61 ^a	2.54	.001
Friends	6.29 ^a	5.70 ^b	6.04 ^c	4.92 ^d	121.28*	.028
My child(-ren)	1.58 ^a	1.57 ^a	1.33 ^b	1.23 ^b	12.32*	.003
My family (spouse/partner and child(-ren))	1.30 ^a	1.23 ^a	1.22 ^a	1.10 ^a	2.58	.001
Race Team	1.44 ^a	0.21 ^b	0.41 ^c	0.07 ^d	417.73*	.090
Shop Ride	1.50 ^a	0.53 ^b	1.02 ^c	0.44 ^b	168.36*	.038
Local mountain bike group or organization	3.18 ^a	1.30 ^b	2.66 ^c	1.33 ^b	348.09*	.076

1 Note. Cluster means with different superscripts indicate significant difference (Scheffe's test, $p \leq .05$).

2 ¹Items re-coded with a rank of 8 being the most to 1 being the least. Items not ranked were coded as 0
 3 in the analysis. Nonresponse to all 8 items was treated as missing data.

4 *Significant ($p < .001$)

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Table 22

eMTB by Clustered Specialization Groups

eMTB	Clusters ²				χ^2	df	Cramer's V
	High n=3,119	Skill/Experience n=4,145	Lifestyle n=3,399	Low n=1,991			
<i><u>If you own an eMTB, why did you purchase it?</u></i>¹							
To be able to keep riding despite age	23 (13.4%) ^a	49 (20.6%) ^a	24 (20.9%) ^a	16 (19.3%) ^a	35.96*	12	.140*
To be able to keep riding despite injury	9 (5.2%) ^a	18 (7.6%) ^a	7 (6.1%) ^a	6 (7.2%) ^a			
To be able to keep up with friends and/or a partner that rides mountain bikes	12 (7.0%) ^a	7 (2.9%) ^a	18 (15.7%) ^b	13 (15.7%) ^b			
For fun	47 (27.3%) ^a	51 (21.4%) ^a	32 (27.8%) ^a	16 (19.3%) ^a			
Other	81 (47.1%) ^a	113 (47.5%) ^a	34 (29.6%) ^b	32 (38.6%) ^{a,b}			
<i><u>If you own an eMTB, do you know where you are and are not allowed to ride it? (Not all public use trails that allow mountain bikes or allow eMTBs)</u></i>³							
Yes	198 (6.4%) ^a	236 (5.8%) ^a	146 (4.5%) ^b	49 (2.7%) ^c	54.51*	6	.067*
<i><u>Do you have a final opinion on eMTBs?</u></i>							
No	438 (14.2%) ^a	815 (19.9%) ^b	723 (21.5%) ^b	593 (30.2%) ^c			

1 *Significant ($p < .001$)2 ¹Percentages are by columns.3 ²Cluster proportions with different superscripts indicate significant difference (Z-tests for independent proportions, $p < .05$).4
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Conclusion

Recreation specialization is a theory, but it is also a practical management tool for identifying and describing the diversity within an outdoor recreation activity. This study is the first to use the tool to study all styles of Mountain Biking (both non-competitive and competitive). This study was truly a nationwide survey and used innovative questions such as mountain bike aspirations that were very useful when studying progression in recreation specialization without having time series data. The survey was among the most comprehensive as well with 79 survey questions. However, only the most significant and meaningful results, as they relate to helping mountain bikers progress, were presented.

This study also made several contributions to recreation specialization theory. Perhaps most interesting, most mountain bikers are specialists in at least one specialization factor. What has been considered mid-level specialization (e.g., intermediate) in previous research was considered single dimension specialists (i.e., Purely Skill and Experience Specialist and Purely Centrality to Lifestyle Specialist) in this study. That is, there are both multidimensional specialists and single factor specialists in the mountain biking population. There is no such thing as an average mountain biker. There is not even such a thing as an average mountain biker within any single specialization factor that was examined in this study. That is, every group was either above average or below average (i.e., there were no mean Z-scores near 0) in the different specialization factors presented in Table 3. Recreation specialization is an ideal theory to help better understand this tremendous diversity within mountain biking.

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